

Blue Owl AIF Evergreen P5 DAC

Issuance of Notes

On 12 November 2025, the Cayman Islands Stock Exchange approved the listing of up to USD 1,000,000,000 Class A Notes due 12 November 2075 (the "Notes").

New Issue

The Issuer announces a new issue of Notes as at the date set out below:

As at 31 December 2025 in the amount of USD 52,142,711.

The Issuer announces a redemption of Notes as at the date set out below:

As at 31 December 2025 in the amount of USD 300,755.

The total amount of the Notes outstanding following the new issue and as at the date of this announcement is USD 63,841,956.

Date: 18 March 2026

For further information, please contact:

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